

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
Internal Revenue Code Sections 301, 316, 852

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
See Statement 1 for the per share amounts and dates of distributions impacted by this organizational action.
This organizational action is reportable with respect to calendar year 2024.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ Ed Brodzinski Date ▶ 03/05/2025

Print your name ▶ Ed Brodzinski Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Tara Bongiorno	<u>Tara Bongiorno</u>	2/27/2025		P02359596
	Firm's name ▶ Deloitte Tax LLP			Firm's EIN ▶	86-1065772
	Firm's address ▶ 30 Rockefeller Plaza, New York, NY 10112-0015			Phone no.	212-492-4000

BLACKROCK RETIREMENT INCOME 2030 FUND OF BLACKROCK FUNDS II
F.E.I.N. 85-1257356
FOR THE YEAR ENDED DECEMBER 31, 2024
ATTACHMENT TO FORM 8937

NON-TAXABLE RETURN OF CAPITAL

<u>Class</u>	<u>Ticker</u>	<u>Cusip</u>	<u>Month</u>	<u>Distribution Ex-Date</u>	<u>Distribution Payable Date</u>	<u>Per Share Reduction of Basis in Stock</u>
INSTITUTIONAL	BRICX	09257E472	January	DAILY	1/31/2024	0.200483067
INSTITUTIONAL	BRICX	09257E472	February	DAILY	2/29/2024	0.200806041
INSTITUTIONAL	BRICX	09257E472	March	DAILY	3/28/2024	0.200805718
INSTITUTIONAL	BRICX	09257E472	April	DAILY	4/30/2024	0.200806535
INSTITUTIONAL	BRICX	09257E472	May	DAILY	5/31/2024	0.200950169
INSTITUTIONAL	BRICX	09257E472	June	DAILY	6/28/2024	0.200662827
INSTITUTIONAL	BRICX	09257E472	July	DAILY	7/31/2024	0.200806324
INSTITUTIONAL	BRICX	09257E472	August	DAILY	8/30/2024	0.201022014
INSTITUTIONAL	BRICX	09257E472	September	DAILY	9/30/2024	0.200590838
INSTITUTIONAL	BRICX	09257E472	October	DAILY	10/31/2024	0.200806277
INSTITUTIONAL	BRICX	09257E472	November	DAILY	11/29/2024	0.200662575
INSTITUTIONAL	BRICX	09257E472	December	DAILY	12/31/2024	0.200950186
CLASS A	BRIAX	09257E480	January	DAILY	1/31/2024	0.194741889
CLASS A	BRIAX	09257E480	February	DAILY	2/29/2024	0.195112360
CLASS A	BRIAX	09257E480	March	DAILY	3/28/2024	0.195075901
CLASS A	BRIAX	09257E480	April	DAILY	4/30/2024	0.195038419
CLASS A	BRIAX	09257E480	May	DAILY	5/31/2024	0.195251222
CLASS A	BRIAX	09257E480	June	DAILY	6/28/2024	0.194934556
CLASS A	BRIAX	09257E480	July	DAILY	7/31/2024	0.195073711
CLASS A	BRIAX	09257E480	August	DAILY	8/30/2024	0.195263603
CLASS A	BRIAX	09257E480	September	DAILY	9/30/2024	0.194730398
CLASS A	BRIAX	09257E480	October	DAILY	10/31/2024	0.194927557
CLASS A	BRIAX	09257E480	November	DAILY	11/29/2024	0.194844708
CLASS A	BRIAX	09257E480	December	DAILY	12/31/2024	0.195128023