## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer		<u> </u>	!
1 Issuer's name				2 Issuer's employer identification number (EIN)
BLACKROCK LIFEPATH IN		27-5427197		
3 Name of contact for add	ditional information	5 Email address of contact		
5				
BlackRock Fund Advisors  6 Number and street (or P	○ hov if mail is not	delivered to	1-800-882-0052	mutual_funds_ff_www@blackrock.com 7 City, town, or post office, state, and ZIP code of contact
• Number and street (or r	.O. DOX II IIIali is not	delivered to	street address) of contact	7 Oily, town, or post office, state, and 211 code of contact
1 University Square Dr.				Princeton, NJ 08540
8 Date of action		9 Class	sification and description	Trinecton, No 00040
10/04/2024		Tax-free	reorganization/merger	
10 CUSIP number	11 Serial number(	s)	12 Ticker symbol	13 Account number(s)
See Statement 1	N/A	1 1 11 11 11	See Statement 1	N/A
				See back of form for additional questions.
				date against which shareholders' ownership is measured for
				fund (EIN: 27-5427101) acquired all of the assets and
			`	und exchanged their shares for shares in the same
				e aggregate net asset value of the shares surrendered.
See attached schedule for			and equal in value to the	aggregate het asset value of the shares surrendered.
occ attached schedule for	details of the exert	arigo.		
				curity in the hands of a U.S. taxpayer as an adjustment per
				ers of BlackRock LifePath Index 2025 Fund received
				gate tax basis of the shares received from the
				regate tax basis surrendered by the BlackRock
		-		h Index 2025 Fund shareholders have changed
basis upon the number of	snares received fro	m BlackRoc	K LifePath index Retirem	ent Fund. See attached schedule for exchange ratios.
16 Describe the calculation	on of the change in b	asis and the	data that supports the cald	culation, such as the market values of securities and the
valuation dates ► The	tax basis of the sh	ares of Blacl	Rock LifePath Index Ret	irement Fund received in the reorganization was
determined by dividing the	aggregate tax bas	is of the sha	res surrendered by Black	Rock LifePath Index 2025 Fund by the total number of
shares of BlackRock LifeP	ath Index Retireme	nt Fund rece	ived in the reorganization	n.

		<u> </u>			
Par	t II	Organizational Action (continued)			
47	، والمائدة			. :	
<b>17</b>		e applicable Internal Revenue Code section(s) and subsection(s) upon which the tax to rganization under Internal Revenue Code Section 368(a), 354 and 358.	reatmen	t is based <b>•</b>	
Tax-I	iee reo	ganization under internal Revenue Code Section 300(a), 334 and 336.			
18	Can ar	y resulting loss be recognized? ► There is no gain / loss recognized in a tax-free	reorgar	nization.	
40	Dunid		l	D	dalla tancona la 2024
19	Provid	e any other information necessary to implement the adjustment, such as the reportab	ie tax ye	ear ► <u>Repor</u>	table tax year is 2024.
	Und	er penalties of perjury, I declare that I have examined this return, including accompanying sche-	dules and	l statements	and to the best of my knowledge and
	belie	f, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all infor	mation of	f which prepa	arer has any knowledge.
Sign		Ed & Brok			
Here	Sigr	ature >	Date ►	12/16/202	24
		N. Palarad Day John del		A = -! - ! :	T
		your name ► Edward Brodzinski  Print/Type preparer's name  Preparer's signature	Title ► Date	Assistant	Treasurer PTIN
Paid Pre	i parer	2.1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1			Check if self-employed
	Only				Firm's EIN ▶
	-	Firm's address ▶			Phone no.

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## BlackRock LifePath Index 2025 Fund

Form 8937 Schedule

Tax-free reorganization - 10/04/2024

EIN 27-5427197

TARGET FUNDS / (MERGE FROM)						SURVIVOR FUND / (MERGE TO)					
Class	Fund Name	CUSIP	Ticker	4 Digit Rounded NAV		Class	Fund Name	CUSIP	Ticker	4 Digit Rounded NAV	Merger Ratios (Multiplier <sup>1</sup> )
I	BlackRock LifePath Index 2025 Fund	066923848	LIBIX	15.8667	1	ı	BlackRock LifePath Index Retirement Fund	066923707	LIRIX	14.1266	1.12317897
Α	BlackRock LifePath Index 2025 Fund	066923855	LILAX	15.8582		Α	BlackRock LifePath Index Retirement Fund	066923608	LIRAX	14.1116	1.12377052
K	BlackRock LifePath Index 2025 Fund	066923830	LIBKX	15.8714		K	BlackRock LifePath Index Retirement Fund	066923806	LIRKX	14.1177	1.12421995
P	BlackRock LifePath Index 2025 Fund	066923343	LILPX	15.8032		P	BlackRock LifePath Index Retirement Fund	066923368	LIRPX	14.0952	1.12117600

Please Note: 1. Multiplier factor to be applied against Target Fund's share balances.