



**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
Tax-free reorganization under Internal Revenue Code Section 368(a), 354 and 358.

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**18** Can any resulting loss be recognized? ▶ There is no gain / loss recognized in a tax-free reorganization.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable tax year is 2024.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ Edward Brodzinski Date ▶ 12/16/2024

<b>Paid Preparer Use Only</b>	Print your name ▶ <u>Edward Brodzinski</u>	Preparer's signature	Title ▶ <u>Assistant Treasurer</u>	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name				Firm's EIN ▶	
	Firm's name ▶				Phone no.	
	Firm's address ▶					

BlackRock LifePath Index 2025 Fund  
 Form 8937 Schedule  
 Tax-free reorganization - 10/04/2024  
 EIN 27-5427197

TARGET FUNDS / (MERGE FROM)					SURVIVOR FUND / (MERGE TO)					
Class	Fund Name	CUSIP	Ticker	4 Digit Rounded NAV	Class	Fund Name	CUSIP	Ticker	4 Digit Rounded NAV	Merger Ratios (Multiplier <sup>1</sup> )
I	BlackRock LifePath Index 2025 Fund	066923848	LIBIX	15.8667	I	BlackRock LifePath Index Retirement Fund	066923707	LIRIX	14.1266	1.12317897
A	BlackRock LifePath Index 2025 Fund	066923855	LILAX	15.8582	A	BlackRock LifePath Index Retirement Fund	066923608	LIRAX	14.1116	1.12377052
K	BlackRock LifePath Index 2025 Fund	066923830	LIBKX	15.8714	K	BlackRock LifePath Index Retirement Fund	066923806	LIRKX	14.1177	1.12421995
P	BlackRock LifePath Index 2025 Fund	066923343	LILPX	15.8032	P	BlackRock LifePath Index Retirement Fund	066923368	LIRPX	14.0952	1.12117600

Please Note: 1. Multiplier factor to be applied against Target Fund's share balances.