



**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
Tax-free reorganization under Internal Revenue Code Section 368(a), 354 and 358.

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**18** Can any resulting loss be recognized? ▶ There is no gain / loss recognized in a tax-free reorganization.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable tax year is 2024.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ Edward Brodzinski Date ▶ 12/16/2024

Print your name ▶ Edward Brodzinski Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

BlackRock LifePath Dynamic 2025 Fund  
 Form 8937 Schedule  
 Tax-free reorganization - 10/04/2024  
 EIN 27-2395948

TARGET FUNDS / (MERGE FROM)					SURVIVOR FUND / (MERGE TO)					
Class	Fund Name	CUSIP	Ticker	4 Digit Rounded NAV	Class	Fund Name	CUSIP	Ticker	4 Digit Rounded NAV	Merger Ratios (Multiplier <sup>1</sup> )
I	BlackRock LifePath Dynamic 2025 Fund	066922311	LPBIX	13.8803	I	BlackRock LifePath Dynamic Retirement Fund	066922600	STLAX	9.6652	1.43611100
A	BlackRock LifePath Dynamic 2025 Fund	066922352	LPBAX	13.6832	A	BlackRock LifePath Dynamic Retirement Fund	066922709	LPRAX	7.7756	1.75976130
K	BlackRock LifePath Dynamic 2025 Fund	066922337	LPBKX	13.7039	K	BlackRock LifePath Dynamic Retirement Fund	066922618	LPSAX	9.6166	1.42502548
R	BlackRock LifePath Dynamic 2025 Fund	066922329	LPBRX	13.6265	R	BlackRock LifePath Dynamic Retirement Fund	066922469	LPRRX	9.4779	1.43771300
C	BlackRock LifePath Dynamic 2025 Fund	066922345	LPBCX	13.5356	C	BlackRock LifePath Dynamic Retirement Fund	066922410	LPCRX	9.3889	1.44165983

Please Note: 1. Multiplier factor to be applied against Target Fund's share balances.