

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code Sections 301, 316, 852

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
See Statement 1 for the per share amounts and dates of distributions impacted by this organizational action.
This organizational action is reportable with respect to calendar year 2024.

Sign Here
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.
Signature ▶ Ed Brodzinski Date ▶ 03/01/2025
Print your name ▶ Ed Brodzinski Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Tara Bongiorno	<u>Tara X. Bongiorno</u>	<u>2/27/2025</u>		P02359596
	Firm's name ▶ Deloitte Tax LLP			Firm's EIN ▶	86-1065772
	Firm's address ▶ 30 Rockefeller Plaza, New York, NY 10112-0015			Phone no.	212-492-4000

BLACKROCK FLOATING RATE INCOME TRUST
F.E.IN. 20-1351044
FOR THE TAXABLE YEAR ENDED DECEMBER 31, 2024
ATTACHMENT TO FORM 8937

Non-Taxable Return of Capital

<u>Payable Date</u>	<u>Per Share Reduction of Basis in Stock</u>
01/31/2024	\$ 0.025725866
02/29/2024	\$ 0.025725866
03/28/2024	\$ 0.025725866
04/30/2024	\$ 0.025725866
05/31/2024	\$ 0.025725866
06/28/2024	\$ 0.025725866
07/31/2024	\$ 0.025725866
08/30/2024	\$ 0.025725866
09/30/2024	\$ 0.025725866
10/31/2024	\$ 0.025725866
11/29/2024	\$ 0.025725866
12/23/2024	\$ 0.025725866